

Table of Contents

	<u>Page</u>
<i>Chapter 1 Welcome to the Jungle</i>	1
<i>Appendix 1(a) Voluntary Petition</i>	7
<i>Appendix 1(b) Declaration</i>	11
<i>Appendix 1(c) 20 Largest Claims</i>	12
<i>Appendix 1(d) Schedules</i>	14
<i>Appendix 1(e) Summary of Schedules</i>	16
<i>Chapter 2 The Life Cycle of a Chapter 11 Debtor Through the Debtor’s Eyes</i>	17
<i>Chapter 3 What Every Secured Creditor (and Its Lawyer) Should Know About Chapter 11</i>	31
<i>Appendix 3(a) In re Submicron Systems Corporation</i>	40
<i>Chapter 4 An Overview of the Automatic Stay</i>	55
<i>Appendix 4(a) La Jolla Mortgage Fund</i>	62
<i>Chapter 5 An Overview of Bankruptcy Litigation</i>	70
<i>Appendix 5(a) Form 16D. Caption for Use In Adversary Proceeding</i>	77
<i>Appendix 5(b) Subpoena for Rule 2004 Examination</i>	80
<i>Chapter 6 Overview of Avoidance Actions</i>	91
<i>Appendix 6(a) In Re: Icarus Holdings, LLC</i>	96
<i>Chapter 7 Preference Avoidance</i>	105
<i>Appendix 7(a) In Re Kmart Corp.</i>	110
<i>Appendix 7(b) In The Matter Of: RAMBA INC.</i>	117
<i>Chapter 8 The Trustee’s Power to Avoid Fraudulent Transfers</i>	130
<i>Appendix 8(a) In Re Fruehauf Trailer Corporation</i>	135
<i>Chapter 9 What Every Unsecured Creditor Should Know About Chapter 11</i>	148
<i>Appendix 9(a) Form B10</i>	154
<i>Appendix 9(b) Committee Notes</i>	156
<i>Chapter 10 Priorities</i>	158
<i>Appendix 10(a) Priority Ladder</i>	163
<i>Chapter 11 Obtaining DIP Financing and Using Cash Collateral</i>	164
<i>Appendix 11(a) Judge Peter J. Walsh</i>	168
<i>Appendix 11(b) In re the Colad Group, Inc.</i>	174

<i>Chapter 12 Bankruptcy Issues for Landlords and Tenants</i>	188
<i>Appendix 12(a) In re Standor Jewelers West, Inc.</i>	194
<i>Chapter 13 Executory Contracts and Section 365</i>	198
<i>Appendix 13(a) In re Midwest Portland Cement Company</i>	202
<i>Chapter 14 Confirming a Plan</i>	207
<i>Appendix 14(a) In re Tracey Barnes, Debtor</i>	212
<i>Chapter 15 Small Business Provisions</i>	218
<i>Appendix 15(a) Interim Rules and Official Forms Implementing the Bankruptcy Abuse Prevention and Consumer Protection Act of 2005 Rule 1020</i>	221
<i>Chapter 16 Non Plan Sales of a Business</i>	222
<i>Appendix 16(a) In re FLYI, Inc.</i>	225
<i>Appendix 16(b) Guidelines for the Conduct of Asset Sales</i>	229
<i>Chapter 17 Professional Retention and Compensation</i>	241
<i>Appendix 17(a) In re: Congoleum Corp.</i>	251
<i>Chapter 18 Bad Words</i>	269
<i>Appendix 18(a) In re Tradex Corporation</i>	274
<i>Chapter 19 Out of Court Workouts, Prepacks, and Pre-Arranged Cases: A Brief Introduction</i>	287
<i>Appendix 19(a) Pre-Packaged Chapter 11 Guidelines</i>	291
<i>Chapter 20 Confirmation Is Not the End of the Case</i>	331
<i>Appendix 20(a) In Re Encompass Services</i>	335
<i>Appendix 20(b) Resorts International</i>	348
<i>Appendix 20(d) Example of Plan and Jurisdiction</i>	364
<i>Chapter 21 Bankruptcy Appeals</i>	370
<i>Appendix 21(a) Continental en banc Decision</i>	374
<i>Chapter 22 Cross-Border Cases</i>	397
<i>Appendix 22(a) Petition of Lloyd</i>	399
<i>Chapter 23 Bibliography: Cases You Should Know So You Don't Have to Pretend</i>	412