



AMERICAN
BANKRUPTCY
INSTITUTE

2019 Winter Leadership Conference

ABI Talks

Super-Speedy Prepacks: What Are They Good For?

Jay M. Goffman

Skadden, Arps, Slate, Meagher & Flom LLP; New York

New Reorganization Hope for Main Street Debtors

Hon. Michelle M. Harner

U.S. Bankruptcy Court (D. Md.); Baltimore

The Rhetoric and Reality of Student Debt

Inez Feltscher Stepman

Independent Women's Forum; Washington, D.C.

Super-Speedy Prepacks

The Future Has Arrived

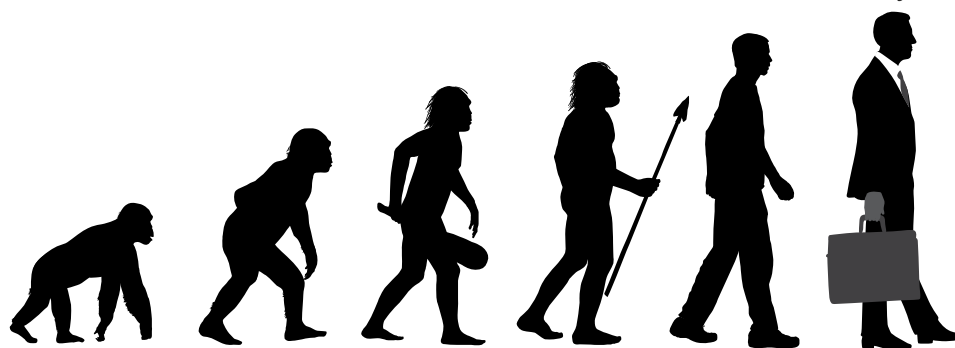
December 6, 2019

Jay M. Goffman / Skadden, Arps, Slate, Meagher & Flom LLP / New York

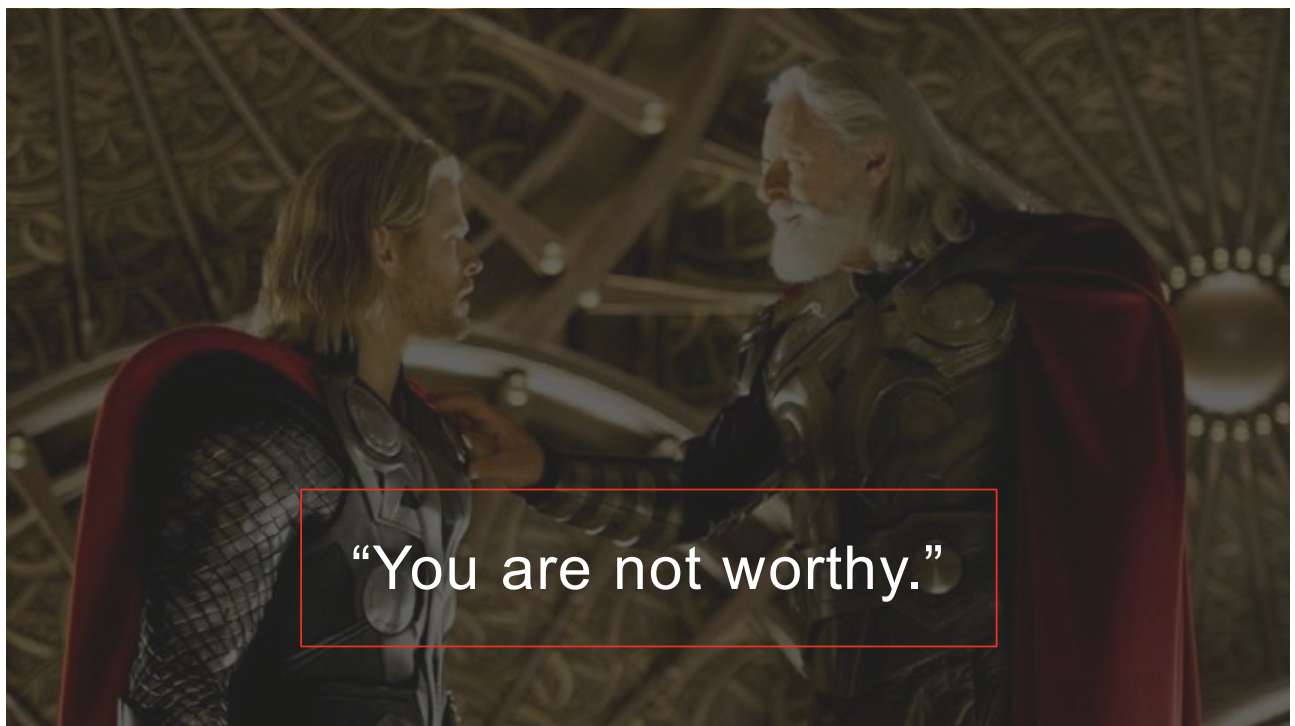
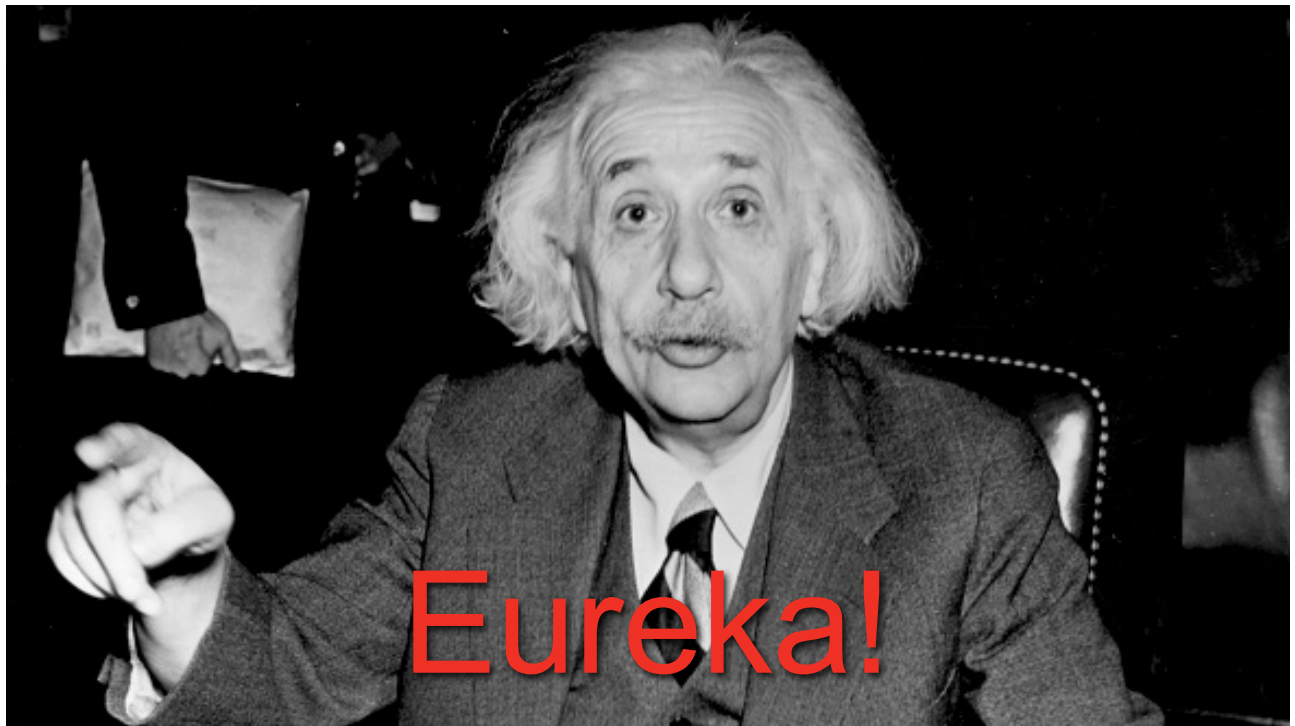


In the beginning...

BEAR STEARNS

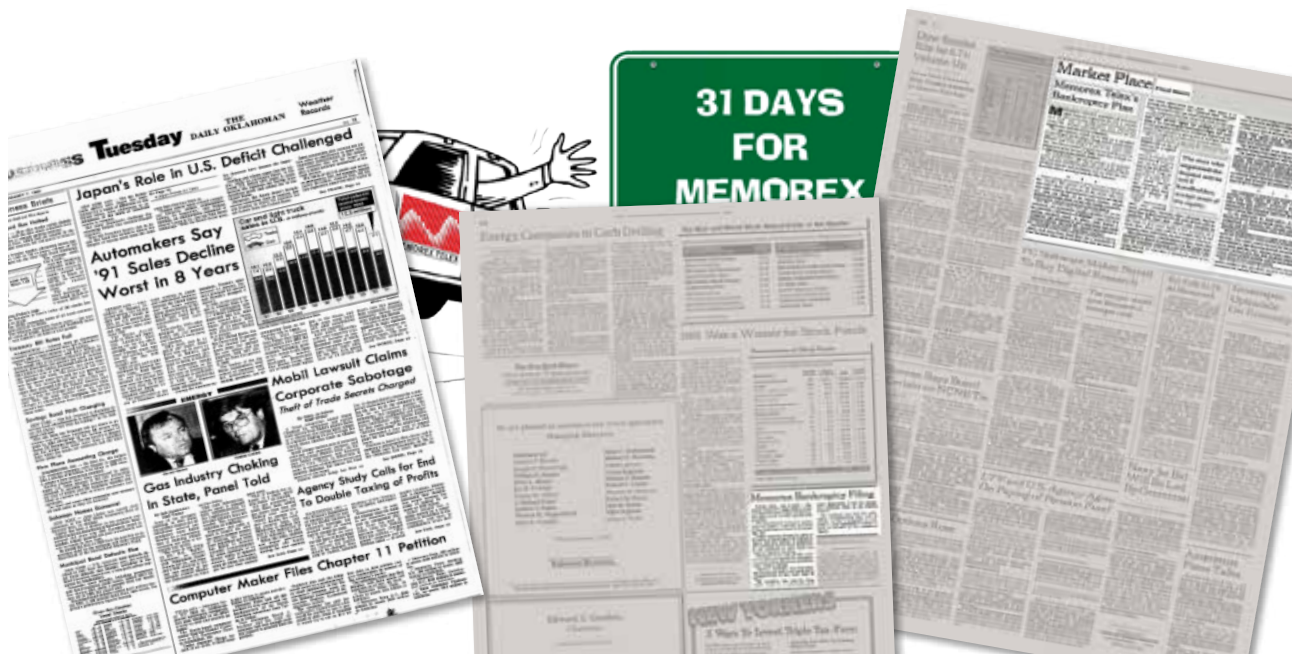


The Traditional Slow Process



Selected Prepacks (Over \$1 Billion of Debt)

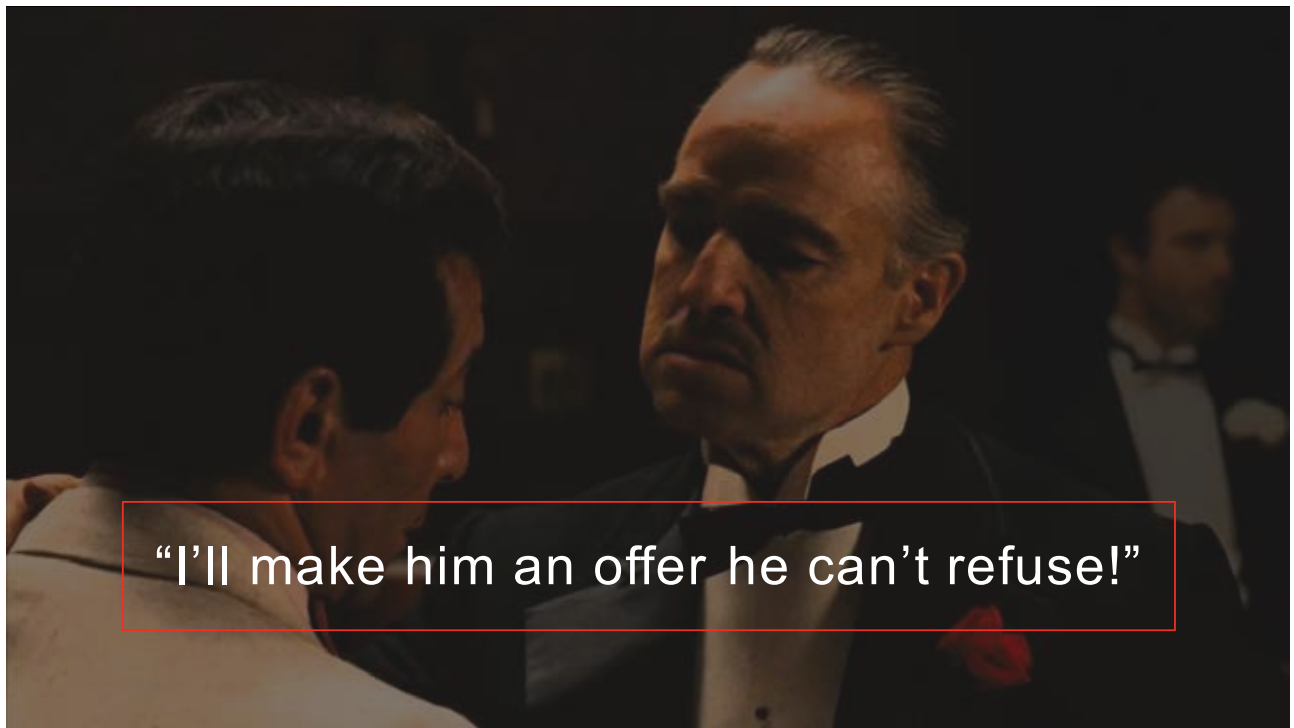
American Media Inc.	Entegra Power Group LLC	Jones Energy Inc.	Revel AC Inc.
Anchor BanCorp Wisconsin Inc.	Fieldwood Energy LLC	Key Energy Services Inc	Roust
Ascent Resources Marcellus Holdings LLC	Fullbeauty Brands Holdings Corp.	Mach Gen LLC	Seventy Seven Finance Inc.
Aurora Foods Inc.	GateHouse Media LLC	Mattress Firm Inc.	Sirva Inc.
Basic Energy Services Inc.	Genco Shipping & Trading Ltd.	Memorex Telex	Southcross Holdings LP
Bonanza Creek Energy Inc.	Global A&T Electronics Ltd.	Metro-Goldwyn-Mayer Studios Inc.	Southeastern Grocers LLC
Central European Distribution Corp.	Halcon Resources Corp.	Millennium Health LLC	Stone Energy Corp.
CIT	HCR ManorCare Inc.	Monitronics International Inc.	SuperMedia Inc.
Dex One Corp.	HGIM Holdings LLC	Orchard Acquisition Co. LLC	Tidewater Inc.
Dex Media Inc.	iHeartMedia Inc.	Penton Business Media Holdings Inc.	Walter Investment Management Corp.
Eagle Bulk Shipping Inc.	ITR Concession Co. LLC		Williams Communications Group Inc.

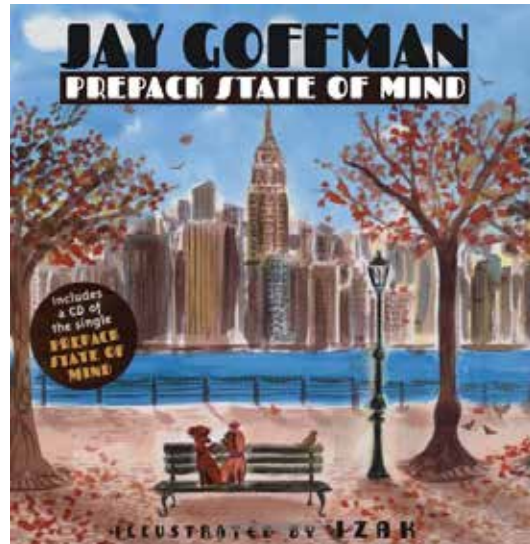






... and the Lord
said in his 11th
Commandment:
**“All Prepacks
will be
one day!”**





“...the beauty of a prepack is...”

